



26 North King Street
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Halifax County Human Resources Management

"Enhancing the Lives of Halifax County Citizens with Care and Dedication"

Website:

www.halifaxnc.com

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Rose Battle

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Shelly R. Whitton

Veteran Services Officer
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What is needed to file for Pension:

1. Copy of veterans DD-214 (discharge) *Wd-AGO 53-55 for WWII
2. Copy of marriage license and/or death certificate of veteran/spouse
3. **All** previous marital information for vet & spouse, if applicable
 - a) When married
 - b) Where married
 - c) To whom married
 - d) How the marriage ended
 - e) When and where the marriage ended.
4. **ALL** income information from **all** sources
 - a) How much money is in the bank ie.. checkings, savings, IRA's, stocks bonds, mutual funds CD's, etc.
 - b) How much is drawn in social security before Medicare is taken out (gross amount)
 - c) Any other income such as retirement or pensions (gross amount)
 - d) How much interest is received on any of the above noted bank accounts
5. **All** medical expenses being paid out of pocket listed below:
 - a) Medical insurance
 - b) Nursing home amounts, etc. *
 - c) Medicare premiums to include supplemental and part D
 - d) Funeral expenses on veteran *
 - e) In home care taker fees*
6. If under 65, I need proof of being disabled through Social Security

Please have **ALL** information available at time of appointment or you will have to reschedule

*Information not needed unless applicable

Your appointment is: _____

If you cannot make this appointment or need to change it, please give 24 hours' notice as a courtesv.